



#### What is the Rage Index?

We live in a time many commentators have called an era of outrage, negativity, and anger. To study this, Pollara created **the Rage Index** – our tracking study measuring the mood of Canadians regarding their governments, the economy, and current events.

We regularly track Canadians' sentiment on core indicators as well as news flashpoints, analyzing mood over time and within key demographic, regional, and political segments.



#### Methodology

- Field Window: August 23 to September 5, 2023
- Sampling: Online survey of randomly-selected sample of 1,519 adult (18+) Canadians
- Reliability\*: As a guideline, a probability sample of this size carries a margin of error of ± 2.5%, 19 times out of 20. The margin of error is larger for subsegments.
- Weighting: Data has been weighted using the most current gender, age, & region Census data, to ensure the sample reflects the actual population of adult Canadians.

Region	Number of Interviews	Margin of error*	
Atlantic Canada	102	± 9.7%	
Quebec	504	± 4.4%	
Ontario	513	± 4.3%	
Manitoba/ Saskatchewan	97	± 10.0%	
Alberta	101	<u>+</u> 9.8%	
British Columbia	202	<u>+</u> 6.9%	
Canada	1,519	<u>+</u> 2.5%	

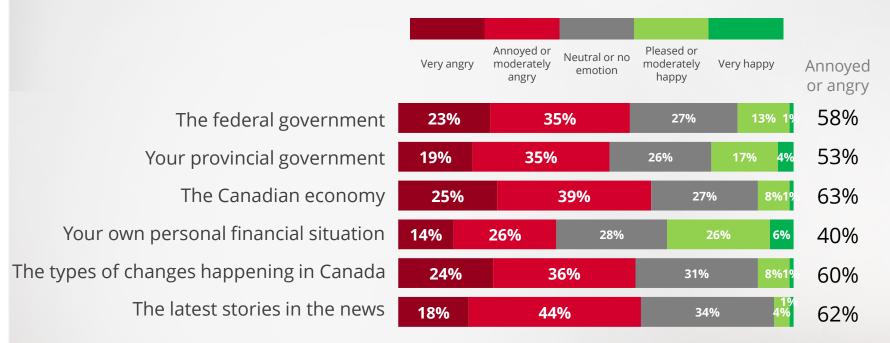


# September 2023 Rage Index: (Up 7 points from June) strategic insights

#### Key Findings

- The Rage Index hit a record high in September 2023, with Canadians' level of anger up 7 points from the spring.
- This month also featured a record high level of anger towards the federal government. This is being driven by economic angst, which also hit a new high.
  - Both of these figures are likely due to concerns over inflation. Even though the rate of inflation is significantly lower than it was a year ago, the share of Canadians angry about inflation is higher than it was a year ago.
  - Young Canadians are angriest about the economy. This is largely due to the housing market, which half (49%) of Canadians under 35 are very angry about.
- Seven-in-ten (69%) Ontarians are angry or annoyed about Doug Ford's plan to rezone parts of the greenbelt for housing, up 8 points from December 2022.

## Majority of Canadians have negative feelings about economy, and both federal and provincial governments

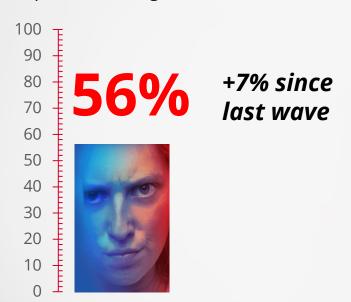




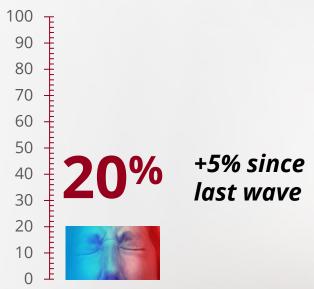


#### The Rage Index: Temperature Rising

Average percentage of Canadians annoyed or angry about the 6 topics in the Rage Index



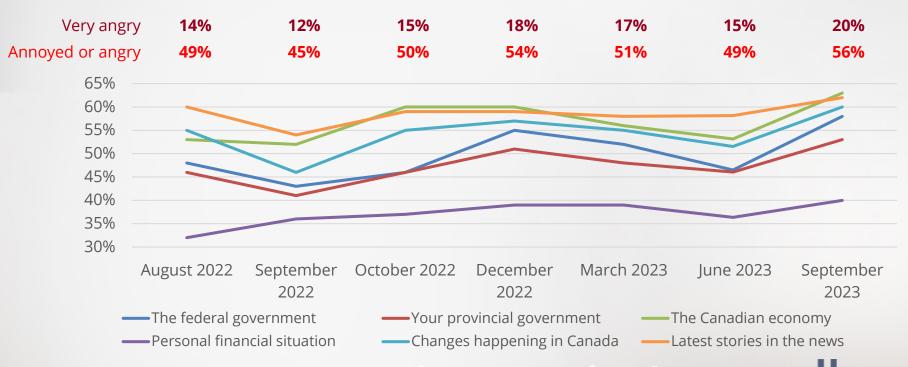
Average percentage of Canadians **very angry** about the 6 topics in the Rage Index







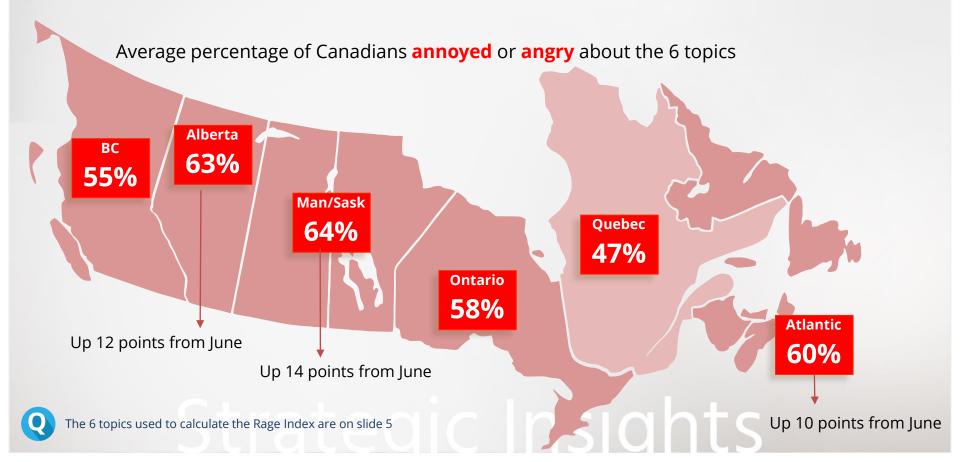
#### Tracking: Record highs across the board on rage index



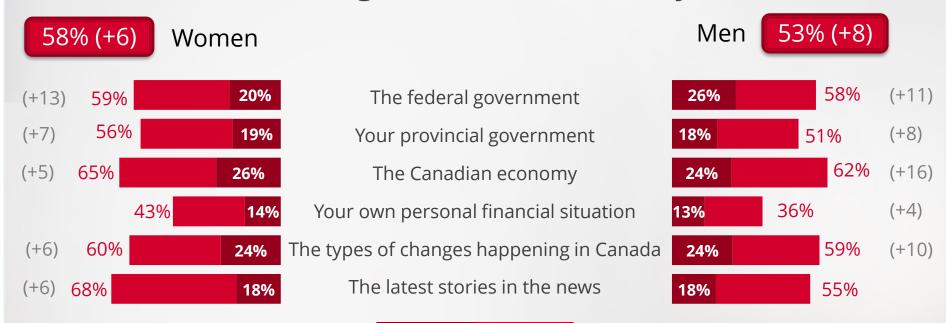


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#### Rage Index rises in Atlantic Canada and the Prairies



## Women feeling angrier towards federal government than before, men angrier about economy



Very angry

Annoyed or moderately angry



What emotion best describes how you feel when you think about each of the following? (Changes of 3 points or more from previous wave are noted in brackets)

#### Young people feeling most frustrated about economy





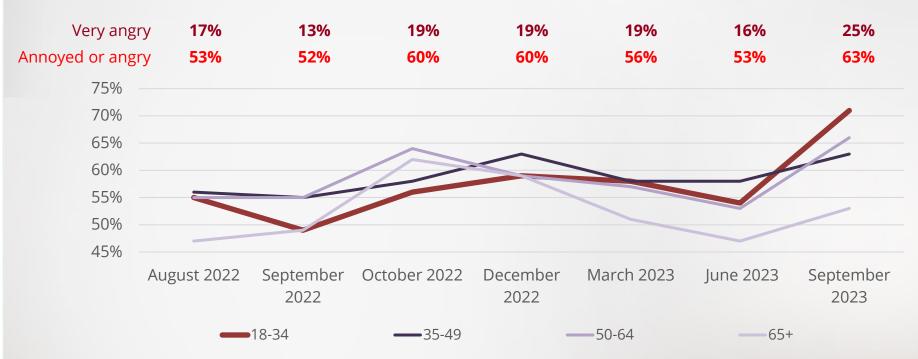
% who are very angry

18-34	35-49	50-64	65+
20%	22%	23%	16%
19%	25%	26%	22%
19%	20%	19%	17%
28%	25%	29%	17%
16%	20%	15%	4%
22%	25%	29%	19%
18%	16%	21%	17%



What emotion best describes how you feel when you think about each of the following? The Rage Index is the average of the 6 questions listed above

## Tracking: Anger of young people towards the economy has grown significantly

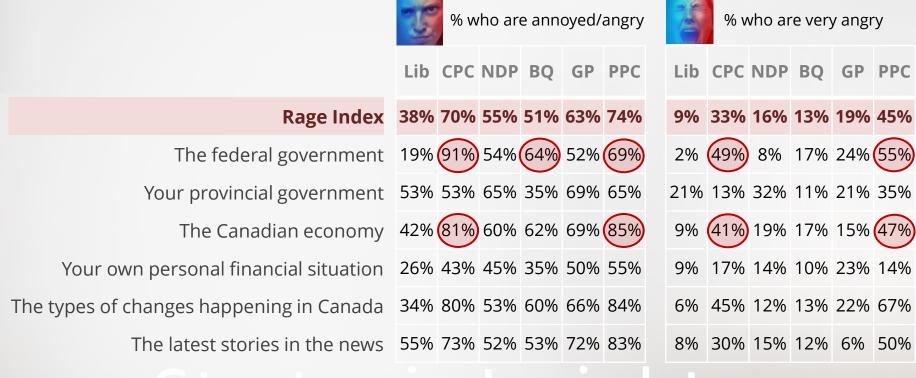




What emotion best describes how you feel when you think about each of the following? (% annoyed or angry graphed)



### NDP voters remain less angry than Conservatives about the federal government

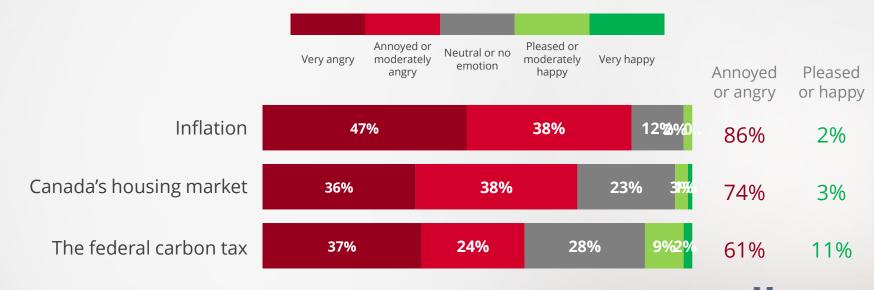




What emotion best describes how you feel when you think about each of the following? The Rage Index is the average of the 6 questions listed above

### Widespread anger about inflation and Canada's housing market

• The percentage of people very angry about the carbon tax is highest in Alberta (52%) and Atlantic Canada (46%).



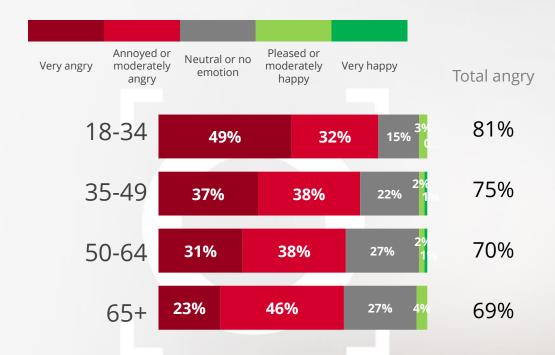


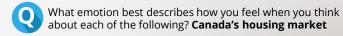
e following?

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# 49% of Canadians aged 18-34 are very angry about Canada's housing market

## Young Canadians angriest about housing market





### Despite falling inflation rates, Canadians are still *angry* about it

August 2022

6.9%

41%

Inflation rate

of Canadians <u>very</u> angry about inflation

September 2023

3.3%\*

Inflation rate

47%

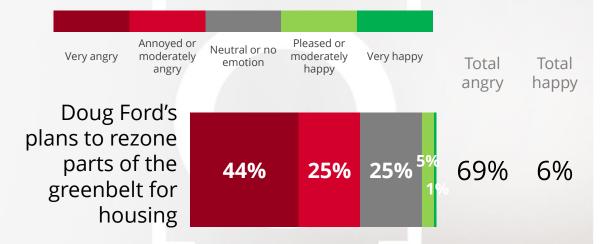
of Canadians <u>very</u> angry about inflation

<sup>\*</sup> September 2023 inflation rate of 3.3% is from July 2023, as this is the most recently available data point

### 37% of Ontario PC voters are angry or annoyed about Doug Ford's plans to rezone parts of the greenbelt for housing (17% are pleased or happy)

# Seven-in-ten (69%) Ontarians angry or annoyed about Ford's greenbelt plans

 In the December 2022 Rage Index on the exact same question, 61% of Ontarians were angry or annoyed and 8% were please or happy with Ford's plans.





What emotion best describes how you feel when you think about each of the following? **Doug Ford's plans to rezone the greenbelt for housing** 

